



## **DSRV AND CO LLP**

(Formerly known as Dinesh Mohan & CO)  
**CHARTERED ACCOUNTANTS**

HOUSE NO. 2414, SECTOR-9, FARIDABAD-121006: PHONE: +91129-4084841

To  
**The Board of Directors,  
Talbro Engineering Limited**

### **LIMITED REVIEW REPORT ON UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2018 OF TALBROS ENGINEERING LIMITED.**

1. We have reviewed the accompanying statement of un-audited financial results of Talbro Engineering Ltd., Plot No. 74-75,76, Sector-6, Faridabad, for the quarter ended 30.06.2018 being submitted by the company pursuant regulation 33 of SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 as amended by Circular No. CIR/CFD/FAC/62/2016 dated July 5<sup>th</sup> 2016 except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the management and not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our Responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the entity" issued by The Institute of Chartered Accountants of India. This standard requires that we can plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting policies and practices generally accepted in India has not disclosed the information required to be disclosed in terms of regulation 33 of SEBI ( Listing obligations and Disclosure Requirements) Regulations 2015 as amended by Circular No. CIR/CFD/FAC/62/2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DSRV AND CO LLP  
(Formerly known as Dinesh Mohan & Co.)  
Chartered Accountants  
REGD. NO. AAJ-5358

  
D.K. AGARWAL  
FARIDABAD  
REGD. NO : 85714

Place- Faridabad  
Date- 10.08.2018

**TALBROS ENGINEERING LIMITED**

Regd. Off. Plot No.74-75-76, Sector-6, Faridabad, Haryana 121006 Ph # 0129-4284300 Fax # 0129-4061541, Email : cs@bnt-talbro.com  
CIN - L74210HR1986PLC033018

**STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER ENDED 30.06.2018**

S.No	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.2018	31.03.2018	30.06.2017	31.03.2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income from operations</b>				
	a) Net sales / Income from operations (Including excise duty)	5,823.04	6,176.41	5001.94	20,832.47
	b) Other income	33.98	29.58	11.13	62.49
	<b>Total income</b>	<b>5,857.02</b>	<b>6,205.99</b>	<b>5,013.07</b>	<b>20,894.96</b>
2	<b>Expenses</b>				
	a) Cost of raw material consumed	3,278.29	3,504.75	1,890.65	9,518.76
	b) Changes in inventories of finished goods and work-in-prog	(518.82)	(347.78)	139.40	(507.68)
	c) Excise duty	-	-	436.27	436.27
	d) Finance cost	126.26	74.77	90.81	339.99
	e) Employee benefit cost	467.53	616.11	393.32	1,833.25
	d) Depreciation and amortisation expense	123.67	163.51	100.55	490.43
	e) Other expenses	2,062.75	1,951.02	1,628.23	7,478.21
	<b>Total expenses</b>	<b>5,539.68</b>	<b>5,962.37</b>	<b>4,679.23</b>	<b>19,589.23</b>
3	<b>Profit before exceptional and extraordinary items and tax</b>	<b>317.34</b>	<b>243.62</b>	<b>333.84</b>	<b>1,305.74</b>
4	Exceptional Items	-	-	-	-
5	<b>Profit before extraordinary items and tax</b>	<b>317.34</b>	<b>243.62</b>	<b>333.84</b>	<b>1,305.74</b>
6	Tax expenses	90.00	35.36	91.37	410.45
7	<b>Net Profit/(Loss) from ordinary activities after tax</b>	<b>227.34</b>	<b>208.25</b>	<b>242.47</b>	<b>895.28</b>
8	Extraordinary Items (net of tax expense)	-	-	-	-
9	<b>Net (Loss)/Profit for the period</b>	<b>227.34</b>	<b>208.25</b>	<b>242.47</b>	<b>895.28</b>
	<b>Other comprehensive income</b>	-	-	-	-
	a) Items that will not be reclassified to profit & loss(net)	-	12.29	-	12.29
	c) Items that will be reclassified to profit & loss				
10	<b>Total comprehensive income</b>	<b>227.34</b>	<b>220.54</b>	<b>242.47</b>	<b>907.57</b>
	<b>Paid -up equity share capital</b>				
	No. of Equity shares(Adjusted to Bonus issue)	5,076,504	5,076,504	5,076,504	5,076,504
16 i	<b>Adjusted Earnings per share (Before extraordinary items) (of Rs. 10/- each) (not annualised):</b>				
	(a) Basic	4.48	4.35	4.79	17.88
	(b) Diluted	4.48	4.35	4.79	17.88

**Notes:**

- The above results for the quarter ended on 30.06.2018 have been reviewed by the audit committee and approved by the Board of Directors at its meeting held on 10th August,2018.
- The Company has adopted Indian Accounting Standard (Ind AS) effective 1st April 2017 (transition date being 1st April 2016) and accordingly audited financial results for the quarter and year ended 30th June, 2018 are in compliance with the Ind AS prescribed under Section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended). The format for results as prescribed in SEBI's circular CIR/CFD/CMD/15/2015 dated 13-Nov-2015 has been modified to comply with requirements of SEBI's circular dated 5th July 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to company that are required to comply with Ind AS.
- The statutory Auditors have carried out a limited Review of Financial results for the quarter ended on 30th June 2018.



- 4 According to the requirements of Ind AS and SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, revenue for the corresponding previous quarter ended 30th June, 2017 has been reported inclusive of Excise Duty. The Government of India has implemented Goods and Service Tax ("GST") from 1st July 2017 replacing Excise Duty, Service Tax and various other indirect taxes. As per Ind AS, the revenue for the period 1st July,2017 onwards is reported net of GST.
- 5 The figures of the corresponding quarter has been regrouped/reclassified, wherever necessary to confirm to current quarter's classification to make them Ind - AS compliant.

Place : Faridabad  
Date : 10.08.2018



For and on behalf of the Board  
*Vijay*  
(Vijay Kumar Sharma)  
Executive Director  
DIN: 06394784  
House No. 309, Sector -3, Faridabad  
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