

TALBROS ENGINEERING LIMITED

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CIN - L74210HR1986PLC033018

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31,2015

PART I						(Rs. In Lac)
S.No	Particulars	3 months ended 31.03.2015	Previous 3 months ended 31.12.2014	Corresponding 3 months ended in the previous year 31.03.2014	Current Year ended on 31.03.2015	Previous Year ended on 31.03.2014
		AUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED
1	Income from operations					
	a) Net Sales/Income from Operations (Net of excise duty)	3,193.17	3,372.46	2,887.17	12,619.94	11,732.76
	b) Other Operating Income	50.11	74.96	196.12	250.07	288.93
	Total Income from operations (net)	3,243.28	3,447.42	3,083.29	12,870.01	12,021.69
2	Expenses					
	a) Cost of raw material consumed	1,550.89	1,573.12	1,500.41	6,283.77	5,891.79
	b) Changes in inventories of finished goods and work-in-progress	(3.50)	114.17	134.21	(152.53)	15.83
	c) Employee benefits expense	279.11	290.53	243.15	1,082.18	1,062.89
	d) Depreciation and amortisation expense	90.18	122.49	72.13	358.90	286.50
	e) Other expenses	1,094.62	1,121.30	886.85	4,422.71	3,822.79
	Total expenses	3,011.10	3,221.61	2,836.75	11,975.03	11,079.80
	Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)	232.18	225.81	246.54	894.98	941.89
3	Other Income	3.31	0.87	1.97	10.31	7.72
4	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	235.49	226.68	248.51	905.29	949.61
5	Finance costs	64.51	58.84	79.25	245.33	360.71
6	(Loss)/Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	170.98	168.04	169.26	659.96	588.90
7	Exceptional Items	-	-	-	-	-
8	(Loss)/Profit from Ordinary Activities before tax (7±8)	170.98	168.04	169.26	659.96	588.90
9	Tax Expenses	45.79	52.05	72.68	205.07	199.61
10	Net (Loss)/Profit from Ordinary Activities After tax (9±10)	125.19	115.99	96.58	454.89	389.29
11	Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-
12	Net (Loss)/Profit for the period (11±12)	125.19	115.99	96.58	454.89	389.29
13	Paid-up Equity Share Capital (Face value Re.10 per Share)	253.83	253.83	253.83	253.83	253.83
14	Reserves excluding Revaluation Reserves					2,991.82
15	Earnings Per Share (before extraordinary items) (of Re. 10/- each) (not annualised):					
	(a) Basic	4.93	4.57	3.80	17.92	18.03
	(b) Diluted	4.93	4.57	3.80	17.92	18.03
16 ii	Earnings Per Share (after extraordinary items) (of Re. 10/- each) (not annualised):					
	(a) Basic	4.93	4.57	3.80	17.92	18.03
	(b) Diluted	4.93	4.57	3.80	17.92	18.03
PART II						
A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- Number of shares	7,02,316	7,02,316	7,02,424	7,02,316	7,02,424
	- Percentage of shareholding	27.67%	27.67%	27.67%	27.67%	27.67%
2	Promoters and Promoter Group Shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	18,35,936	18,35,936	18,35,828	18,35,936	18,35,828
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	72.33%	72.33%	72.33%	72.33%	72.33%

		Quarter Ended on 31.03.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL



STATEMENT OF ASSETS & LIABILITIES

(Rs. In Lac)

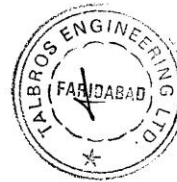
Particulars	As at	As at
	31.03.2015	31.03.2014
	Audited	Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
a) Share Capital	253.83	253.83
b) Reserves & Surplus	3,001.81	2,755.75
Sub-total - Shareholder' funds	3,255.64	3,009.58
2 Non- Current liabilities		
(a) Long- term borrowings	440.89	411.09
(b) Deferred tax liabilities (net)	168.28	211.14
(c) Other long -term liabilities	-	-
(d) Long -term provisions	21.62	20.64
Sub-total - Non-current liabilities	630.79	642.87
3 Current liabilities		
(a) Short-term borrowings	677.42	930.82
(b) Trade payables	879.26	672.71
(c) Other current liabilities	666.40	1,132.62
(d) Short-term provisions	444.81	305.18
Sub-total - Current liabilities	2,667.89	3,041.33
TOTAL - EQUITY AND LIABILITIES	6,554.32	6,693.78
B ASSETS		
1 Non-current assets		
(a) Fixed assets	2,377.61	2,256.25
(b) Non - Current Investments	8.60	8.60
(c) Deferred tax assets (net)	-	-
(d) Long- term loans and advances	472.10	307.74
(e) Other non- current assets	-	-
Sub-total- Non current assets	2,858.31	2,572.59
2 Current assets		
(a) Current Investments	-	-
(b) Inventories	1,271.93	1,243.48
(c) Trade Receivables	1,521.25	1,527.08
(d) Cash and cash equivalents	107.77	600.10
(e) Short-term loans and advances	774.22	733.16
(f) Other current assets	20.84	17.37
Sub-total-current assets	3,696.01	4,121.19
TOTAL - ASSETS	6,554.32	6,693.78

Notes:

- The above results for the quarter/year ended 31.03.2015 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on Saturday, 16.05.2015.
- The figures of the quarter ended March 31,2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto December 31,2014 of the current financial year.
- The entire operations of the company relate to only one segment viz. Automotive Components, therefore the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
- The EPS has been computed in accordance with AS-20.
- Pursuant to the transition provisions prescribed in Schedule II to the Companies Act, 2013, the company has fully depreciated the carrying value of assets, net of residual value, where the remaining useful life of the assets was determined to be nil as on April 1, 2014, and has adjusted an amount of Rs. 24.35 Lacs against the opening surplus balance in the statement of Profit and loss under Reserves and surplus.
- The depreciation expense in the statement of Profit and Loss for the year is higher by Rs. 65.43 lacs consequent to the change in the useful life of the assets.
- Depreciation has been charged on double shift and triple shift basis as per the actual running of plants.
- Previous periods/year's figures have been regrouped/rearranged wherever considered necessary.
- The Board of Directors have recommended, subject to approval of shareholders, a dividend @ Re 6.00 per fully paid up equity share of Re.10/- each aggregating to Rs. 1,52,29,512 (P.Y. Rs.76,14,756) excluding dividend distribution tax of Rs.31,86,750(P.Y. Rs.12,94,128)

For and on behalf of the Board

Place Faridabad
Date 16.05.2015



(Sahjay Sharma)
Executive Director
DIN: 06394774

No. 1002, Sector-8, Faridabad
Haryana - 121 006