

TALBROS ENGINEERING LIMITED
Regd. Off. 74-75, Sector-6, Faridabad, Haryana 121006

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED September 30, 2012.

(Rs. in lacs)

FOR THE QUARTER ENDED 30.09.12	FOR THE QUARTER ENDED 30.06.12	FOR THE QUARTER ENDED 30.09.11	Particulars	FOR THE HALF YEAR ENDED 30.09.12	FOR THE HALF YEAR ENDED 30.09.11	FOR THE YEAR ENDED 31.03.12
Unaudited	Unaudited	Unaudited		Unaudited	Unaudited	Audited
			1. Income from operations			
3,376.91	3,096.21	2,831.21	a. Gross Sales	6,473.12	5,459.77	11,626.88
(308.68)	(293.67)	(215.40)	Less: Excise Duty	(602.35)	(412.80)	(899.17)
3,068.23	2,802.54	2,615.81	Net Sales	5,870.77	5,046.97	10,727.71
72.19	57.40	54.35	b. Other Income	129.59	129.58	237.69
3,140.42	2,859.94	2,670.16	Total Income from operations (a+b)	6,000.36	5,176.55	10,965.40
			2. Expenses			
480.31	77.85	(86.88)	a) Change of Inventories of Finished Goods & Work-in-Progress	558.16	(64.94)	(14.81)
1,887.67	1,496.29	1,272.19	b) Cost of Raw Materials Consumed	3,383.96	2,613.51	5,520.57
229.21	219.19	199.15	c) Employee Benefits Expenses	448.40	379.13	795.89
58.35	55.25	53.37	e) Depreciation	113.60	101.42	206.25
1,197.03	946.12	813.55	d) Other Expenses	2,143.15	1,592.97	3,462.83
2,891.95	2,639.00	2,425.14	Total Expenses	5,530.95	4,751.97	10,000.35
248.47	220.94	245.02	3. Profit before finance costs	469.41	424.58	965.05
81.61	70.98	74.27	4. Finance Costs	152.59	143.14	310.13
166.86	149.96	170.75	5. Profit before Tax	316.82	281.44	654.92
			6. Tax Expenses			
50.00	30.00	41.65	-Current Tax	80.00	68.65	206.08
-	-	-	-Deferred Tax	-	-	6.35
116.86	119.96	129.10	7. Net Profit after Tax	236.82	212.79	442.49
141.01	141.01	141.01	8. Paid Up Equity Share Capital	141.01	141.01	141.01
1,859.95	1,743.09	1,350.71	9. Reserves excluding revaluation reserves	1,859.95	1,434.40	1,623.13
8.29	8.51	9.16	10. EPS (in Rs.) Basic/Diluted	16.79	15.09	31.38
			Particulars of Shareholding			
			A.1 Aggregate of Non-Promoters Shareholding:			
514652	514652	514652	a) No. of shares	514652	514652	514652
36.50%	36.50%	36.50%	b) Percentage of Holdings	36.50%	36.50%	36.50%
			2 Promoter & promoter group shareholding			
-	-	-	a) Pledged/encumbered(no. of shares)	-	-	-
-	-	-	(%age of shares)	-	-	-
895488	895488	895488	b) Non-encumbered (no. of shares)	895488	895488	895488
63.50%	63.50%	63.50%	(%age of shares)	63.50%	63.50%	63.50%
			B.			
			Investor Complaints			
			Pending at the beginning of the quarter -			NIL
			Received during the quarter			NIL
			Disposed of during the quarter			NIL
			Remaining unresolved at the end of the quarter-			NIL

Notes:

- These results have been taken on record by the Board of Directors of the Company at their meeting held on 31st October 2012.
- The entire operations of the company relate to only one segment viz. Automotive Components, therefore the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
- Depreciation has been charged on double shift and triple shift basis as per the actual running of plants.

Statement of Assets and Liabilities:-

	As at 30.09.2012 (Unaudited)	As at 31.03.2012 (Audited)
Equity and Liabilities		
Shareholders' Funds		
Share capital	141.01	141.01
Reserves and surplus	1950.85	1634.03
Sub-total -Shareholders' funds	2091.86	1775.04
Non-Current Liabilities		

Long -term borrowings	1026.78	666.36
Deferred tax liabilities (net)	182.65	182.64
Sub-toal-Non-current liabilites	1209.43	849.00
Current liabilities		
Short-term borrowings	991.48	666.78
Trade payables	1113.01	1076.25
Other current liabilities	514.40	422.03
Short- term provisions	231.77	278.79
Sub-total-Current liabilites	2850.66	2443.85
TOTAL- EQUITY AND LIABILITES	6151.95	5067.89
Assets		
Non-Current Assets		
Fixed Assets		
Tangible Assets	2114.54	1941.48
Non- current investments	8.60	8.60
Long-term loans and advances	38.15	151.52
Sub-total- Non-current assets	2161.29	2101.60
Current assets		
Inventories	1342.35	881.32
Trade receivables	1464.46	1426.90
Cash and bank balances	118.38	133.18
Short- term loans and advances	1065.47	524.89
Sub-total-Currents assets	3990.66	2966.29
TOTAL-ASSETS	6151.95	5067.89

By order of the Board
for Talbros Engineering Limited

sd/-
TARUN TALWAR
Managing Director

Faridabad.
31.10.2012