

TALBROS ENGINEERING LIMITED
Regd. Off. 74-75, Sector-6, Faridabad, Haryana 121006
CIN :- L74210HR1986PLC033018

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED September 30, 2014.

(Rs. in lacs)

FOR THE QUARTER ENDED 30.09.14	FOR THE QUARTER ENDED 30.06.14	FOR THE QUARTER ENDED 30.09.13	Particulars	FOR THE HALF YEAR ENDED 30.09.14	FOR THE HALF YEAR ENDED 30.09.13	FOR THE YEAR ENDED 31.03.14
Unaudited	Unaudited	Unaudited		Unaudited	Unaudited	Audited
3,778.66	2,856.11	3,069.32	1. Income from operations			
(319.14)	(261.31)	(280.25)	a. Gross Sales	6,634.77	6,456.71	12,945.12
3,459.52	2,594.80	2,789.07	Less: Excise Duty	(580.46)	(610.85)	(1,212.36)
77.48	53.65	111.87	Net Sales	6,054.31	5,845.86	11,732.76
3,537.00	2,648.45	2,900.94	b. Other Income	131.13	165.80	296.65
			Total Income from operations (a+b)	6,185.44	6,011.66	12,029.41
			2. Expenses			
54.78	(317.98)	57.16	a) Change of Inventories of Finished Goods & Work-in-Progress	(263.20)	279.51	15.83
1,615.19	1,524.77	1,483.91	b) Cost of Raw Materials Consumed	3,139.96	3,113.91	5,891.79
264.49	248.05	256.07	c) Employee Benefits Expenses	512.55	507.20	1,062.89
74.93	71.30	71.54	d) Depreciation	146.23	141.41	286.50
1,173.89	1,032.90	893.89	e) Other Expenses	2,206.77	2,032.55	3,822.79
3,183.28	2,559.04	2,648.25	Total Expenses	5,742.31	5,515.56	11,079.80
353.72	89.41	252.69	3. Profit before finance costs	443.13	496.10	949.61
68.43	53.75	104.87	4. Finance Costs	122.19	194.12	360.71
285.29	35.66	147.82	5. Profit before Tax	320.94	301.98	588.89
			6. Tax Expenses			
92.01	12.12	52.00	-Current Tax	104.13	82.00	192.00
-	-	-	-Deferred Tax	-	-	5.82
193.28	23.54	95.82	7. Net Profit after Tax	216.81	219.98	391.07
253.83	253.83	141.01	8. Paid Up Equity Share Capital	253.83	141.01	253.83
2,972.56	2,779.29	2,302.54	9. Reserves excluding revaluation reserves	2,972.56	2,302.54	2,755.75
7.61	0.93	6.80	10. EPS (in Rs.) Basic/Diluted	8.54	15.60	18.03
			Particulars of Shareholding			
			A.1 Aggregate of Non-Promoters Shareholding:			
702424	702424	514652	a) No. of shares	702424	514652	702424
27.67%	27.67%	36.50%	b) Percentage of Holdings	27.67%	36.50%	27.67%
			2 Promoter & promoter group shareholding			
-	-	-	a) Pledged/encumbered (no. of shares)	-	-	-
-	-	-	(%age of shares)	-	-	-
1835828	1835828	895488	b) Non-encumbered (no. of shares)	1835828	895488	1835828
72.33%	72.33%	63.50%	(%age of shares)	72.33%	63.50%	72.33%
			B.			
			Investor Complaints			
			Pending at the beginning of the quarter -	NIL		
			Received during the quarter -	NIL		
			Disposed of during the quarter -	NIL		
			Remaining unresolved at the end of the quarter -	NIL		

Notes:

- These results have been taken on record by the Board of Directors of the Company at their meeting held on 11 November 2014.
- The entire operations of the company relate to only one segment viz. Automotive Components, therefore the disclosure requirements of Accounting Standard (AS-17) "Segment Reporting" is not applicable.
- Depreciation has been charged on double shift and triple shift basis as per the actual running of plants.
- Company has initiated the process of reassessing the useful life of the fixed assets which are required to be depreciated as per the provision of Schedule II to the Companies Act, 2013, which is applicable from accounting period commencing on or after 1st April, 2014. The Impact of the same will be accounted for in subsequent quarters once the assessment is completed.

By order of the Board
for Talbros Engineering Limited

Sd/-
TARUN TALWAR
Managing Director

DIN :- 02276634
R/O:- W-80, G.K.PART-II
NEW DELHI-110048

Faridabad.
11.11.2014

Statement of Assets and Liabilities:-

	As at 30.09.2014 (Unaudited)	As at 31.03.2014 (Audited)
Equity and Liabilities		
Shareholders' Funds		
Share capital	253.83	253.83
Reserves and surplus	2972.57	2755.75
Sub-total -Shareholders' funds	<u>3226.39</u>	<u>3009.58</u>
Non-Current Liabilities		
Long -term borrowings	489.76	411.09
Deferred tax liabilities (net)	211.14	211.14
Long Term Provisions	21.31	20.64
Sub-toal-Non-current liabilities	<u>722.22</u>	<u>642.87</u>
Current liabilities		
Short-term borrowings	501.38	930.82
Trade payables	116.35	95.49
Other current liabilities	1740.99	1709.84
Short- term provisions	112.38	305.18
Sub-total-Current liabilities	<u>2471.11</u>	<u>3041.33</u>
TOTAL- EQUITY AND LIABILITES	<u>6419.72</u>	<u>6693.78</u>
Assets		
Non-Current Assets		
Fixed Assets		
Tangible Assets	2192.17	2256.25
Non- current investments	8.60	8.60
Long-term loans and advances	307.99	307.74
Sub-total- Non-current assets	<u>2508.76</u>	<u>2572.59</u>
Current assets		
Inventories	1454.84	1243.48
Trade receivables	1675.28	1527.08
Cash and bank balances	128.94	600.09
Short- term loans and advances	641.76	733.16
Other Current Assets	9.88	17.37
Rights Issue Exp.(Misc. Exp not W/Off)	0.25	0.00
Sub-total-Currents assets	<u>3910.96</u>	<u>4121.18</u>
TOTAL-ASSETS	<u>6419.72</u>	<u>6693.78</u>

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